

## Smartr365 Training Sessions:

### Week 1

#### Tuesday's training sessions:

- 10:00 [Getting Started](#)
- 12:00 [Managing Your Application](#)
- 16:00 [Introducers](#)

#### Wednesday's training sessions:

- 10:00 [Factfinding](#)
- 12:00 [Document Store](#)
- 16:00 [Sourcing](#)

### Week 2

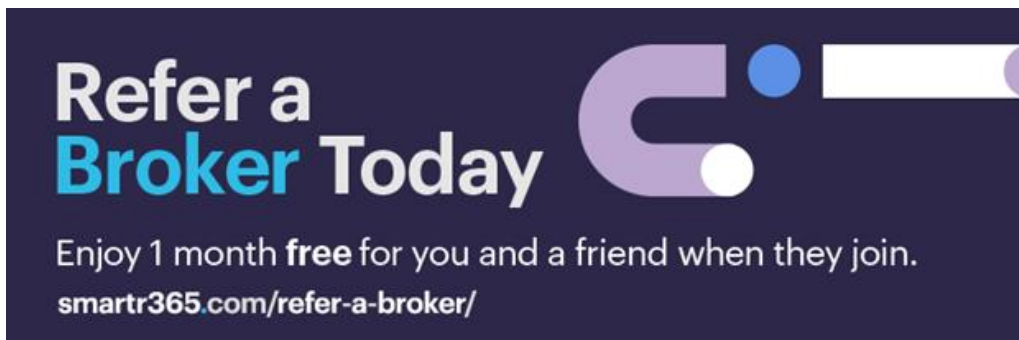
#### Tuesday's training sessions:

- 10:00 [Settings](#)
- 12:00 [Application Services](#)
- 16:00 [Suitability Reports](#)

#### Wednesday's training sessions:

- 10:00 [Client & Introducer Portals](#)
- 12:00 [Reports](#)

All training sessions are run biweekly and will only take between 10 and 30 minutes per session. To sign up today please select the link above of the training session you wish to join and follow the steps to add to your calendar. We look forward to seeing you there.



**Refer a  
Broker Today**

Enjoy 1 month **free** for you and a friend when they join.  
[smartr365.com/refer-a-broker/](https://smartr365.com/refer-a-broker/)

The banner features a dark blue background with white and light blue text. On the right side, there is a stylized logo consisting of a large purple 'C' shape, a blue circle, and a white circle, followed by a white horizontal bar with a purple dot at its end.